

25 April 2025

The Public Investment Corporation SOC Limited (PIC) is an asset management firm, whose mandate is to make investments in various sectors of the economy on behalf of public sector entities. Amongst our clients are the Government Employees Pension Fund, the Unemployment Insurance Fund and the Compensation Fund. Over the years, we have grown to be amongst the top, large investment managers in South Africa and the rest of the African continent, with current assets under management at just over R2.6 trillion. At the centre of our growth is a team of self-driven professionals who are results-focused.

We are currently seeking applications from dynamic individuals for the following position:

- **Position: Sector Specialist: Manufacturing**
- **Research & Innovation Division**
- ***Job Grade: E1 – E4**
- **Ref: SSM002**
- **Salary:** All-inclusive remuneration package negotiable
- **Centre:** Pretoria

Purpose of the role:

To support both the Listed and Unlisted teams with the generation of well-researched investment ideas, industry-leading sector knowledge, strategic initiatives and contribute to growth in assets under management.

Requirements:

Minimum Requirements

- At least 7 years relevant sector experience in the Manufacturing, Transport or ICT sector or as an Equity Analyst in one or more key sectors of the economy.
- Postgraduate qualification in Commerce, Finance, Engineering or equivalent relevant qualification. Master's degree/MBA/CFA would be preferred.
- Experience in undertaking research with implications for the economy and investments is key.

- Experience in implementing research views in portfolios would be highly desirable.
- Must possess the desire and ability to work in a collaborative and intensive team-orientated environment.
- FAIS RE5 Certificate or must be obtained within 6 months of employment

Preferred Qualifications

- Post Graduate Degree in commerce, finance or Engineering/Science

Professional Body/Association

- CFA, CA or other

Duties:

- Produce Industry-leading proprietary research that generates Investment views and ideas in the Manufacturing, Transport and ICT sectors.
- Identify investment opportunities in the Manufacturing, Transport and ICT sectors.
- Undertake thematic research and thought leadership pieces in manufacturing, transport and ICT sectors.
- Develop and update sector investment strategies for manufacturing, transport and ICT sectors.
- Undertake market research analysis for unlisted transactions.
- Support the deal team during the due diligence process and in evaluating potential investments
- Work with senior analysts and research analysts

Competencies and skills:

- Excellent understanding of the Manufacturing and ICT investment environment in South Africa and the Rest of Africa, with previous work experience in this area
- Financial modelling skills
- Excellent writing and communication skills
- Excellent presentation skills
- Industry and sector research
- Ability to work alone and in a team environment
- Good time management
- Performance and results-oriented
- Ability to deal with pressure/stress
- Stay abreast with the latest trends in the economy
- Problem-solving skills
- Ability to evaluate market intelligence

- Customer service orientated
- Management skills
- Analytical thinker
- Good understanding of Risk

Our firm values diversity, and excellence and is committed to the realisation of these across all operations and investment activities. If you are dynamic, resilient, agile, disciplined and willing to be part of a team that is focused on creating meaningful change, you are welcome to submit your application for this position.

Closing Date: 9 May 2025

*** Grade Range:** The grade range for this position is from E1 – E4, commensurate with applicable minimum requirements.

The PIC is an equal opportunities employer, aligning appointments with the PIC Employment Equity plan.

Please forward a copy of your comprehensive curriculum vitae to: Recruitment4@pic.gov.za

Privacy Notice: By submitting your application, you consent to the PIC processing your personal information as per applicable laws and the PIC Privacy Policy available on the PIC website (www.pic.gov.za). You are free to withdraw your consent at any time, after which, the PIC may cease processing your application.